

We Welcome New Patients

ABOUT YOU

Today's Date: _____

Name: _____

Birthdate: ____/____/____

Age: _____ SS#: _____

Home Address: _____

Email: _____

☐ Single ☐ Married ☐ Divorced ☐ Widowed ☐ Separated

Home Phone: _____ Cell Phone: _____

Employer: _____ Work Phone: _____

How long there? _____ Occupation: _____

Whom may we Thank for referring you?

Other family members seen by us: _____

SPOUSE /PARENT INFORMATION

Name: _____

Employer: _____ Work Phone: _____

Birthdate: ____/____/____

Financial Responsibility for this account

Name: _____

Work Phone: _____ Cell Phone: _____

Billing Address: _____

Relationship: _____ SS# _____

Employer: _____ Work Phone: _____

Signature: _____

Signature must match name and ID on file

DENTAL INSURANCE

Primary Dental Insurance

Ins Co. Name: _____

Ins Co. Address: _____

Ins Co. Phone #: _____

Group (plan, local or policy) #: _____

Member #: _____

Insured Name: _____ Relation: _____

Insured Birthdate: ____/____/____ **Insured SS#** _____

Insured Employer: _____

Secondary Dental Insurance

Ins Co. Name: _____

Ins Co. Address: _____

Ins Co. Phone #: _____

Group (plan, local or Policy) #: _____

Member #: _____

Insured Name: _____ Relation: _____

Insured Birthdate: ____/____/____ **SS#** _____

Insured Employer: _____

MEDICAL & DENTAL HISTORY

Do you have a personal physician? **Y N**

Physician's Name: _____

Phone #: _____ Last Visit Date: ____/____/____

Date of last physical exam: ____/____/____

Required: List Emergency Contact

Their Name: _____

Relation: _____

Work Phone: _____ Cell Phone: _____

MEDICAL HISTORY

Patient Name: _____ Date of Birth: _____

Have you ever had any of the following diseases or medical problems?

Check Y column for Yes and N column for No.

Y N

- | |
|---|
| <input type="checkbox"/> <input type="checkbox"/> Heart attack |
| <input type="checkbox"/> <input type="checkbox"/> Stroke |
| <input type="checkbox"/> <input type="checkbox"/> Cancer |
| <input type="checkbox"/> <input type="checkbox"/> Chemotherapy |
| <input type="checkbox"/> <input type="checkbox"/> Radiation Treatment |
| <input type="checkbox"/> <input type="checkbox"/> Heart Murmur |
| <input type="checkbox"/> <input type="checkbox"/> Heart Surgery |
| <input type="checkbox"/> <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> <input type="checkbox"/> Mitral Valve Prolapse |
| <input type="checkbox"/> <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> <input type="checkbox"/> HIV +/-AIDS |
| <input type="checkbox"/> <input type="checkbox"/> Shingles |
| <input type="checkbox"/> <input type="checkbox"/> Kidney Problems |

Y N

- | |
|--|
| <input type="checkbox"/> <input type="checkbox"/> Artificial Bones/Joints |
| <input type="checkbox"/> <input type="checkbox"/> Artificial Heart Valves |
| <input type="checkbox"/> <input type="checkbox"/> Difficulty Breathing |
| <input type="checkbox"/> <input type="checkbox"/> Sinus Problems |
| <input type="checkbox"/> <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> <input type="checkbox"/> Low Blood Pressure |
| <input type="checkbox"/> <input type="checkbox"/> Do you snore |
| <input type="checkbox"/> <input type="checkbox"/> Depression/Mental Health |
| <input type="checkbox"/> <input type="checkbox"/> Epilepsy/Seizures/Fainting |
| <input type="checkbox"/> <input type="checkbox"/> Diabetes Last A1C ____ |
| <input type="checkbox"/> <input type="checkbox"/> Tuberculosis (TB) |
| <input type="checkbox"/> <input type="checkbox"/> Drug Abuse |
| <input type="checkbox"/> <input type="checkbox"/> Alcohol Abuse |

Y N

- | |
|--|
| <input type="checkbox"/> <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> <input type="checkbox"/> Hemophilia/Abnormal Bleeding |
| <input type="checkbox"/> <input type="checkbox"/> Colitis |
| <input type="checkbox"/> <input type="checkbox"/> Congenital heart Defect |
| <input type="checkbox"/> <input type="checkbox"/> Anemia |
| <input type="checkbox"/> <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> <input type="checkbox"/> Asthma |
| <input type="checkbox"/> <input type="checkbox"/> Emphysema |
| <input type="checkbox"/> <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> <input type="checkbox"/> Blood Transfusion |
| <input type="checkbox"/> <input type="checkbox"/> Severe/Frequent Headaches |
| <input type="checkbox"/> <input type="checkbox"/> Have you had a sleep study |
| <input type="checkbox"/> <input type="checkbox"/> Do you use a C Pap machine |

For Women:

Y N

- | |
|---|
| <input type="checkbox"/> <input type="checkbox"/> Birth Control? |
| <input type="checkbox"/> <input type="checkbox"/> Pregnant? |
| <input type="checkbox"/> <input type="checkbox"/> Nursing? |
| <input type="checkbox"/> <input type="checkbox"/> Planning Pregnancy? |

For Sedation purposes:

Approx Height:

Approx Weight:

Any medical conditions we should be aware of?

Are you allergic to the following drugs?

Y N

- | |
|--|
| <input type="checkbox"/> <input type="checkbox"/> Penicillin |
| <input type="checkbox"/> <input type="checkbox"/> Aspirin |
| <input type="checkbox"/> <input type="checkbox"/> Erythromycin |

Y N

- | |
|---|
| <input type="checkbox"/> <input type="checkbox"/> Tetracycline |
| <input type="checkbox"/> <input type="checkbox"/> Dental Anesthetic |
| <input type="checkbox"/> <input type="checkbox"/> Codeine |

Y N

- | |
|---|
| <input type="checkbox"/> <input type="checkbox"/> Sulfa |
| <input type="checkbox"/> <input type="checkbox"/> Latex |
| <input type="checkbox"/> <input type="checkbox"/> Other |

Please list any other drugs that you are allergic to:

Have you been hospitalized in the last 5 years? Why?

Do you have artificial joint replacements? **Y N** **If Yes, please explain:**

Do you need to take antibiotics prior to treatment? **Y N**

Are you currently under the care of a physician? **Y N**

Have you traveled outside of the U.S. in the last 6 months? Y N

Do you smoke/vape or chew tobacco? Y N

DENTAL HISTORY

Patient Name: _____ Date of Birth: _____

Your current Dental Health is:

Excellent ☐ **Good** ☐ **Fair** ☐ **Poor** ☐

How important is it that you retain your natural teeth?

Not important ☐ **Somewhat Important** ☐ **Extremely Important** ☐

How important is dental treatment cost to you?

Not important ☐ **Somewhat Important** ☐ **Extremely Important** ☐

Do you experience dental related anxiety? **Y** **N**

Do you or have you experienced pain/discomfort in your jaw joint (TMJ/TMD)? **Y** **N**

Do you like your smile? **Y** **N**

Do your gums ever bleed? **Y** **N**

How many times a week do you floss?

How many times a day do you brush?

Have you ever had serious or difficult problems associated with any previous dental work?

What concerns or goals would you like us to address at today's visit?

What influenced your decision to transition your care to our office?

Payment for our services must be made in full at the time of scheduling your appointment, due to the nature of sedation, unless prior arrangements have been approved.

Our office is dedicated to adhering to, and even surpassing, the infection control standards set forth by **OSHA**, the **CDC**, and the **ADA**.

I understand that the administration of local anesthetic may cause an unfavorable reaction or side effect, which may include, but are not limited to, bruising, hematoma, cardiac stimulation, muscle soreness, and temporary or rarely permanent numbness.

I acknowledge that the information I have provided today is accurate to the best of my knowledge. I also understand that this information will be treated with the utmost confidentiality, and it is my duty to notify this office of any changes regarding my medical condition. **I grant permission** for the dental staff to carry out any necessary dental services with my informed consent during the diagnosis and treatment process. Additionally, **I authorize** this office to arrange credit on my behalf if needed. Should my account go into delinquency, I will be responsible for all costs incurred during collection efforts, including attorney's fees, court costs, and a collection agency fee of 30%.

Signature: _____ Date: _____

by signing, you are agreeing you are the financial responsible party. Please ask the front desk for assistance.



MEDICAL INFORMATION RELEASE

Patient Name: _____ Date of Birth: _____

I, authorize Green Dental to disclose my medical and dental information to the following individuals: (we recommend spouse, anyone bringing you to a sedated appointment, anyone you would have call on your behalf)

Authorized Individuals:

1. Name: _____ Relationship: _____ Phone Number _____
2. Name: _____ Relationship: _____ Phone Number _____
3. Name: _____ Relationship: _____ Phone Number _____

I understand that these individuals may receive verbal, written, or electronic communication regarding my dental treatment, appointments, insurance, and billing inquiries.

Authorized Methods of Contact to myself as the patient: (Please check all that apply)

☐ Home Phone ☐ Cell Phone ☐ Work Phone ☐ Email ☐ Text Message

Messages:

☐ Leave a detailed message ☐ Leave only a call-back number ☐ Do not leave messages

I understand that this authorization will remain in effect unless I provide written notice to revoke or modify it. I also acknowledge that Green Dental cannot be held responsible for information released prior to the receipt of my written revocation.

Patient Signature: _____ Date: _____



AUTHORIZATION FOR SUBMISSION OF CLAIMS AND ASSIGNMENT OF BENEFITS

Patient Name: _____

Date of Birth: _____

Authorization for Submission of Claims

I authorize Green Dental to submit insurance claims on my behalf and release necessary information, including dental history, diagnosis, and treatment, to process those claims.

I understand:

- A submitted claim does not guarantee payment.
- Any treatment plan is an estimate, not a guarantee of insurance coverage.
- I am responsible for understanding my insurance benefits.
- I am responsible for the full balance if insurance denies or delays payment.

Assignment of Benefits

I assign all dental benefits to Green Dental and authorize direct payment from my insurance carrier.

I agree to:

- Forward any insurance payments sent directly to me within 30 days.
- Obtain referrals or pre-authorizations if required by my policy. I understand this is my responsibility, not the provider's.

Financial Responsibility

I am responsible for any remaining balance after insurance processing. Payment is due at the time of service unless other arrangements have been made. Any balance must be paid within 30 days of insurance payment.

Electronic Claims & Communication

I consent to the electronic submission of claims and communication between Green Dental and my insurance provider.

Acknowledgment & Agreement

I have read, understand, and agree to the terms above. I accept financial responsibility for services provided and understand unpaid balances may incur additional fees or collection action.

Signature: _____

Date: _____



DR. BROOKS A. GREEN

DR. GORDON K. GREEN

DR. NICHOLE L. BARNETT

CANCELLATION POLICY

At Green Dental, we reserve dedicated time in our schedule for each patient to receive the highest level of care. When an appointment is missed or canceled without sufficient notice, it prevents other patients from receiving timely treatment.

Appointment Cancellations

We kindly ask that all appointment cancellations or changes be made with at least 48 hours' notice. This allows us to offer that time to another patient in need.

No-Show Policy

If a patient misses an appointment without notifying us, it will be considered a "no-show."

- After the first no-show, a friendly reminder of this policy will be shared.
- Any future missed appointments without 48-hour notice may result in a \$50 no-show fee added to the account.

Running Late?

We understand that life happens. If you're running behind, please call us as soon as possible. We'll do our best to accommodate you or find an alternative time.

We value your time, and we hope to offer that same courtesy to every patient. These guidelines help us:

- Minimize wait times
- Ensure efficient scheduling
- Keep treatment plans on track for all patients

Acknowledgment

As a patient of Green Dental, I have read, understand, and acknowledge this cancellation and no-show policy.

Name: _____ Date: _____